



**IDAHO**



State of Idaho  
Industrial  
Commission  
EDI Claims Services



# **WELCOME TO THE IDAHO INDUSTRIAL COMMISSION (IIC) EDI CLAIMS RELEASE 3 INFORMATION WEBINAR**

**DATE: FEBRUARY 1, 2017**

**TIME: 1:00 PM MST – 3:00 PM MST**

For Claim Administrators, Insurance  
Companies, Third Party Administrators, Self  
Insured Employers & EDI Service Providers.

The logo for the State of Idaho, featuring the word "IDAHO" in a white, serif font on a dark blue background.

State of Idaho  
Industrial  
Commission  
EDI Claims Services



- Welcome
- Shaping the Future
- Getting Started

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EDI Claims Services



## Welcome to the Idaho Industrial Commission (IIC) EDI Claims Release 3 Information Webinar During the Information Webinar

- All attendees phones will be muted for the duration of the Session.
- Any questions during the Information Session, please send an email to [iicedi@iso.com](mailto:iicedi@iso.com).
  - The questions will be presented during or immediately following the session as time permits.
  - All questions and answers will be available online at <https://iicedi.info> shortly after the Information Session.
- This Information Session is being recorded and will be available online for future viewing at <https://iicedi.info>.

# Introduction of Presenters

## Idaho Industrial Commission (IIC)

Patti Vaughn, Benefits Administration Manager

Richelle Flores, Benefit Analyst

Mary Stumpp, IT Systems Analyst

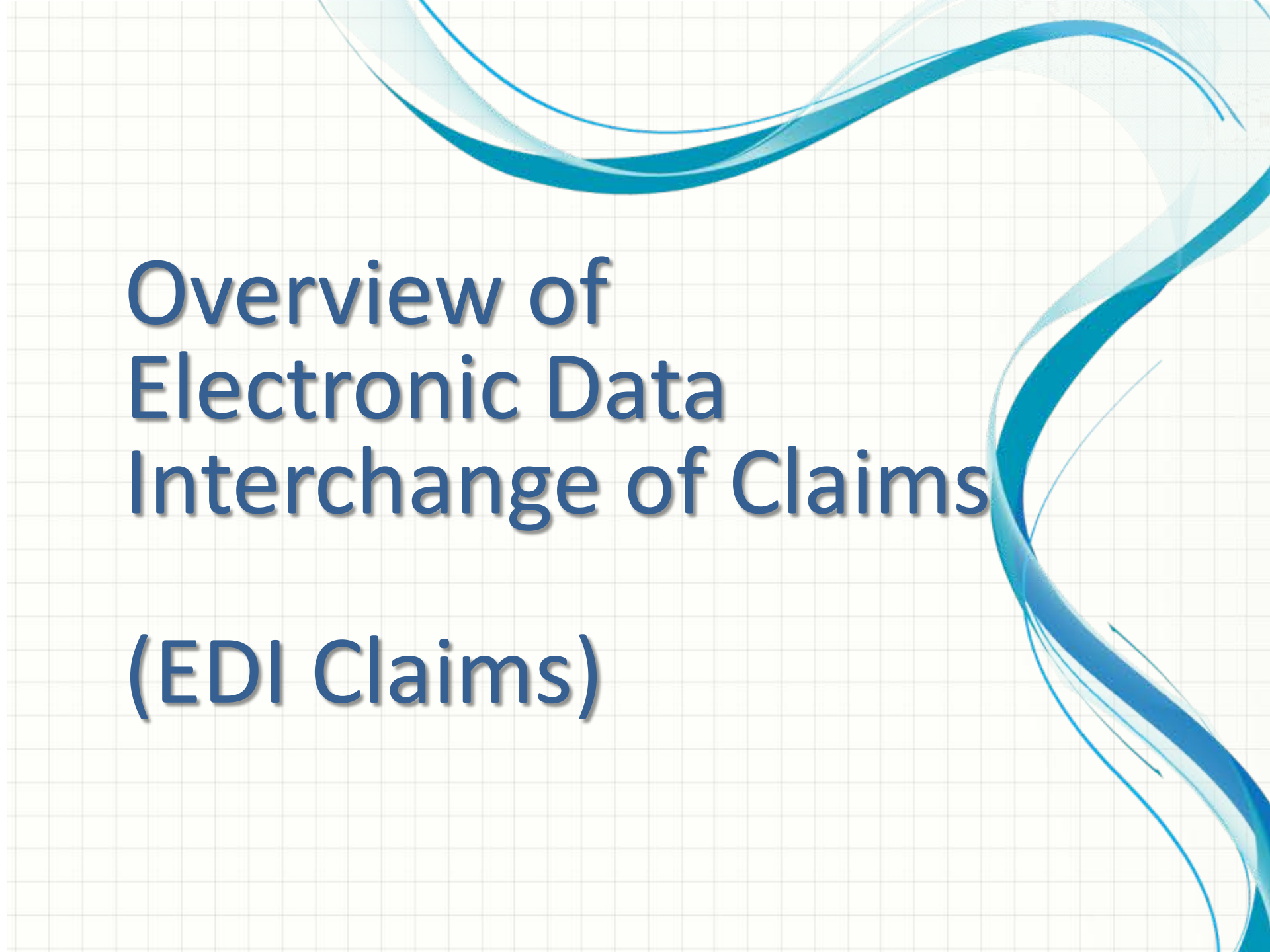
## ISO Workers Compensation Solutions division

Amy E. Cooper, WCP | Senior Business Analyst – Strategy & Operations

Robbie Tanner | wcCapture Product Manager

Nancy Johns | wcAnalyzer Product Manager

Natalie Tarazona | wcCapture/wcAnalyzer Assistant Product Manager



# Overview of Electronic Data Interchange of Claims (EDI Claims)

# What is EDI?



Electronic Data Interchange (EDI) is the electronic exchange of data between *business* trading partners, in a standardized format.

Idaho is using the IAIABC National Standard.

# Who is the IAIABC?



- The International Association of Industrial Accident Boards and Commissions (IAIABC).
- A 102-year-old organization of jurisdictional workers' compensation administrators and others interested in WC.
- In 1990 the IAIABC began a program to utilize the concept of EDI for Workers' Compensation data on a national level.

# Why National Standards...

- One consistent national file format and standard processing rules
- Quality and accurate data
- Timely reported data
- Automated response for reports
  - Were reports accepted or rejected?



# Industrial Commission's Use of the National Standards

The Industrial Commission currently accepts:

- IAIABC EDI Claims Release 1.0 standard format for first filings
- Paper reports.

The Industrial Commission will adopt:

- IAIABC EDI Claims Release 3.0 standard format
- IAIABC EDI Claims Release 1 and paper filings are replaced by EDI Claims Release 3.0.



## Build A Foundation

The IAIABC Foundations of Workers' Compensation Administration Program develops and educates the next generation of workers' compensation leaders by providing comprehensive coursework on fundamental workers' compensation regulatory and administrative topics. Registration for the Program beginning in March 2017 is open now!

[Learn More!](#)



# Idaho's EDI Initiative and Timelines for EDI Claims Release 3.0 Implementation

# Idaho's Initiative for EDI Claims Release 3.0 Implementation

The 2016 Idaho Legislature approved amendments to IDAPA 17.02.06 and 17.02.07 that mandate the submission of workers' compensation claims information to be reported electronically to the Commission effective November 4, 2017.

# Idaho's Timelines for EDI Claims Release 3.0 Implementation

Industrial Commission's New EDI Website  
(<https://iicedi.info>) available: **1/25/2017**

Trading Partner Registration: **Now through 3/17/2017**

Trading Partner and EDI Vendor Testing:  
**5/5/2017 through 10/13/2017**

Mandatory FROI SROI EDI Reporting Begins:  
**11/4/2017**



# Idaho & Trading Partner Registration

# What is a Trading Partner?

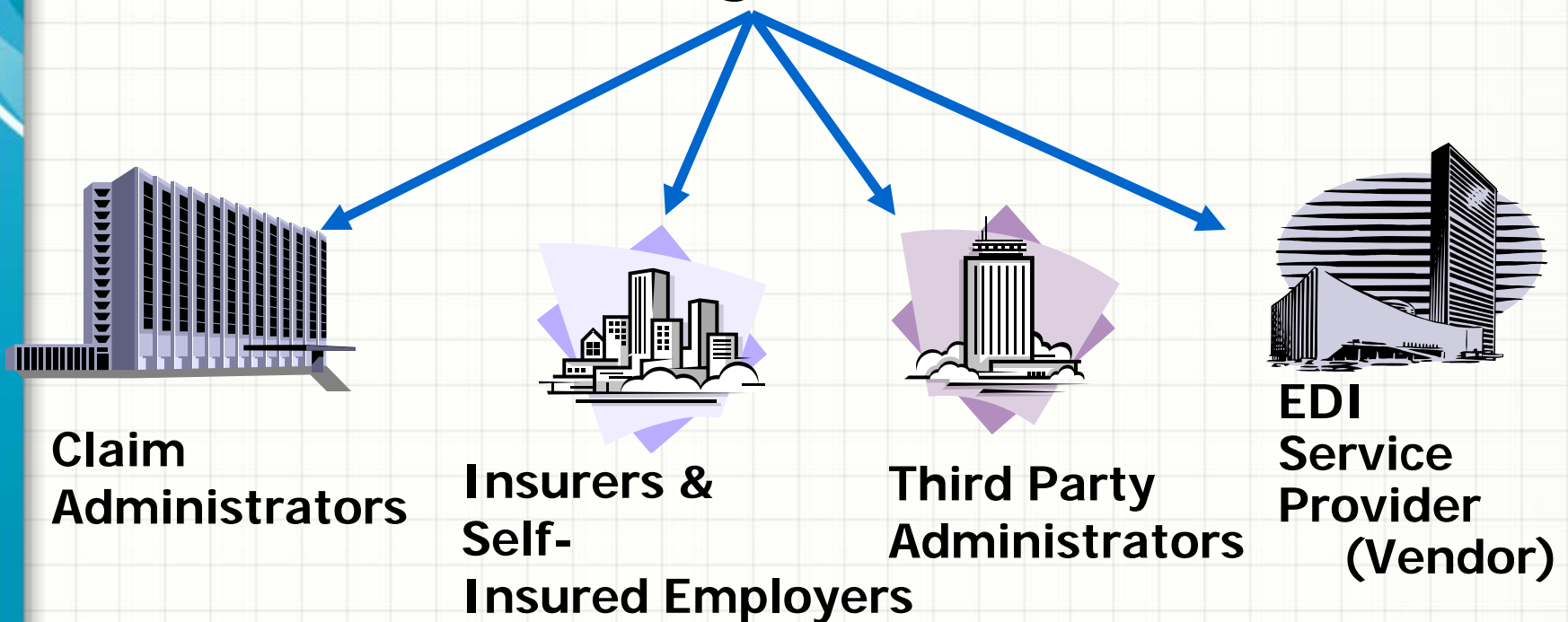


A Trading Partner is an entity that enters into an agreement with Idaho to exchange data electronically.

# Who can become a Trading Partner?



## Idaho Trading Partners





# What is a Trading Partner Profile?

A Trading Partner Profile (TPP) is the record created when an entity registers to submit data, either for or on behalf of others.

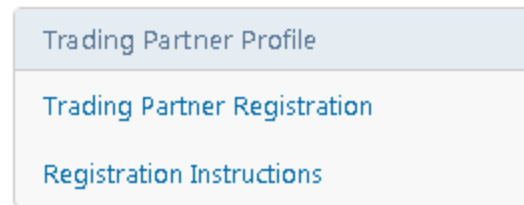


# Who should complete a Trading Partner Profile?


- Claim Administrators, Insurers and Self Insured Employers, and Third Party Administrators who will be submitting data directly.
- Claim Administrators, Insurers and Self Insured Employers, and Third Party Administrators who will be using an EDI Service Provider or Vendor.
- Any business entity that plan to submit data on behalf of one or more Claim Administrators, Insurers and Self Insured Employers, for example a Third Party Administrator.

# Trading Partner Profile (TPP) Registration Timelines

- Trading Partner Profile registration is now available
- Registration will be done electronically through the Idaho EDI website <https://iicedi.info> by selecting Trading Partner Registration on the left side of the page



- All Trading Partners are encouraged to submit a TPP by March 17, 2017



Trading Partner  
Transition from Paper  
or EDI Claims Release 1  
to Mandatory  
Reporting of EDI  
Claims Release 3

# Trading Partner Transition from Paper to EDI Claims Release 3.0

## Existing Claims:

For claims that were initially filed on paper and have received the Industrial Commission Claim Number, continue to report via paper SROI reporting requirements on these claims.

## New Claims:

- On or prior to November 3, 2017, ensure that the IC Form 1A-1 Employers First Report of Injury or Illness is received by the Industrial Commission by 5:00 PM MST. Please make your determination of when to stop mailing/sending reports to the Industrial Commission to meet this timeline.
- Reports that are received by the Industrial Commission after 5:00 PM MST on November 3, 2017 will be returned. For these reports, they must be submitted electronically per the Event Table.

# Trading Partner Transition from EDI Claims Release 1 to EDI Claims Release 3.0

## Existing Claims:

For claims that were initially filed via EDI Claims Release 1 and have received the Industrial Commission Claim Number, continue to report the paper SROI reporting requirements on these claims.

## New Claims:

Send last EDI Claims Release 1 file on 11/3/17. The Industrial Commission will contact the EDI Claims Release 1 Senders and Vendors to coordinate the transition timeframes if needed on the timing for sending the last EDI Claims Release 1 file.

# Trading Partner Transition to Mandatory FROI SROI EDI Reporting

Mandatory FROI SROI EDI reporting begins on **November 4, 2017**. This means that all reports for new claims must be submitted electronically per the Event Table effective on the mandate date November 4, 2017.

- All reportable claims must be sent in IAIABC EDI Claims Release 3.0 format electronically to the Industrial Commission's EDI Vendor-ISO. The setup with ISO will be handled during the Registration process.
- Continue to report the applicable paper SROI report(s) on claims that were initially reported via paper report(s) or via EDI Release 1 prior to November 4, 2017.



# Trading Partner and EDI Vendor Testing



# Trading Partners & EDI Service Provider (Vendor) Testing

Testing will start on 5/5/2017 and continue through 10/13/2017.

Registrations must be submitted and approved prior to testing. The Industrial Commission will allow registrations through 5/5/2017.

Register early to get approved and setup for testing EDI submissions. Early registration will allow you to be setup and ready to start testing on 5/5/2017.

# Trading Partners & EDI Service Provider (Vendor) Testing

Testing for Idaho will be handled by Idaho's EDI Claims vendor, ISO - Workers Compensation Solutions division

All Trading Partners will be required to complete the published Idaho test plan to verify their ability to file electronically with Idaho prior to the EDI Claims Release 3.0 implementation date.

For Trading Partners who are currently or are planning to file EDI Claims Release 3.0 FROI/SROI reports through an EDI vendor, the vendor will be required to complete the test plan once on behalf of all their clients. Once the vendor is approved for production, the Trading Partner will also be approved for production.

For Trading Partners who are planning to file EDI Claims Release 3.0 FROI/SROI reports without using an EDI Vendor, they will be required to complete the test plan on their own behalf.

# Trading Partners & EDI Service Provider (Vendor) Testing

## **Goals And Objectives of Testing**

### **Data Quality**

Ensure that the data is formatted properly and accurately.

Data Quality Criteria Reports are first transmitted to the Industrial Commission via EDI, and then they are tested for completeness and validity.

Upon completion of the testing, paper reporting will cease and production data reporting of EDI Claims Release 3.0 data will begin effective November 4, 2017.

# Trading Partners & EDI Service Provider (Vendor) Testing

## The 5 Test Stages of Testing

The following 5 Test Stages must be completed.

### **Stage 1: EDI Trading Partner Profile Electronic Registration**

Complete the EDI Trading Partner Profile Electronic. Please note that the information on the registration is used for both testing and production reporting.

### **Stage 2: Pretest and Technical Capability Test**

Complete the technical capability test to ensure that the file structure is valid per the IAIABC EDI Claims Release 3.0 standards. This portion ensures that the Header Record is populated with the correct Sender ID, the Receiver ID and other data validations.

The file structure/format for the test files must be correct.

# Trading Partners & EDI Service Provider (Vendor) Testing

## **Stage 3: Business Content Test (FROI)**

The business content test for FROI requires at a minimum the FROI MTCs, **(00,01,02,04,UI)** to be tested. When considering the FROI reports that will be tested, it is recommended that a review of Stage 4 SROI testing be performed at the same time to determine if additional FROI test reports are needed to establish claims in order to successfully complete the SROI testing.

## **Stage 4: Business Content Test (SROI)**

The business content test for SROI requires at a minimum the SROI MTCs **(04 AN CA CB EP ER FN IP PD PY RB RE S1 S2 S3 S4 S5 S7 S8 SD SJ UI VE)** to be tested. Because the SROI testing builds on the accepted FROIs, ensure that there is an adequate number of FROIs reported in Stage 3 to meet the SROI testing needs in Stage 4. For SROI reporting, special attention should be made for sequencing.

# Trading Partners & EDI Service Provider (Vendor) Testing

## Stage 5: Business Content Test (SROI)

After completing Stages 1 through 4, the final steps will be completed to setup for Production Status for FROI and SROI reporting effective November 4, 2017.

- **Test/Production Indicator:**
  - The Test/Production Indicator on the Header Record will change from T (Test) to P (Production) to indicate that the records contained in the file are production data.
- **Data Quality Requirements:**
  - Trading Partners are expected to meet or exceed a ninety percent (90%) accuracy rate for mandatory and conditional data elements.

# Trading Partners & EDI Service Provider (Vendor) Testing

- **Data Quality Reports:**

- The Industrial Commission may contact the Trading Partners If the data quality falls below the expected 90% accuracy rate.

-

- **Trading Partner Profiles:**

- Trading Partner Profiles must be kept up-to-date.

- After completing Test Stages 1 through 5, the Trading Partner will be ready for Production FROI and SROI Reporting effective November 4, 2017.



# IDAHO EDI CLAIMS WEBSITE OVERVIEW



# Idaho's EDI Claims Website address:

<https://iicedi.info>



- EDI Resources
- Contact us for help
- EDI Requirements
- Implementation Guide
- EDI Vendors
- Training Information
- Implementation Info
- FAQ
- Web Links

## Welcome to the Idaho Industrial Commission (IIC) Electronic Data Interchange (EDI) Claims Website

Questions regarding FROI/SROI EDI reporting in Idaho should be sent to [iicedi@iso.com](mailto:iicedi@iso.com).

1. To report electronically with IIC, complete a Trading Partner Profile Registration. Click on the link located in the navigation bar on the left.
2. To receive important announcements via email, join the IIC's EDI Mailing List. Please send an email to [iicedi@iso.com](mailto:iicedi@iso.com) to be added to the list. Note: Contacts indicated on the Trading Partner Registration are automatically added.
3. Please be sure to check the "What's New" section of this website, located at the top of this screen for periodic updates on technical and business requirements.

- Trading Partner Profile
- Trading Partner Registration
- Registration Instructions

# Idaho EDI Claims Website Overview

Where can I find the information that I need to assist with the EDI reporting to Idaho?

Help with EDI?



- EDI Resources
  - Contact us for help
  - EDI Requirements
  - Implementation Guide
  - EDI Vendors
  - Training Information
  - Implementation Info
  - FAQ
  - Web Links

Requirements?



Other Support Information?



FAQs?



Web Links?



# Idaho EDI Claim Website Overview

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Industrial  
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EDI Claims Services

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EDI Requirements

Implementation Guide

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Training Information

Implementation Info

FAQ

Web Links

Trading Partner Profile

Trading Partner Registration

Registration Instructions

## EDI Requirements

Download the Requirements by clicking on the links below.

The Requirements are housed in three tables:

### **Event Table**

This table relates EDI information to the circumstances under which they are initiated as well as the timeframes for sending the information.

### **Element Requirements**

This table lists the individual data element requirements

### **Edit Matrix**

This table provides information on the edits that will apply to each data element and the edits that will be applied based on the population of the data element.

The changes to the Requirements are logged in the following table:

### **Requirement Tables Change Log**

This table presents the changes that are made to the Requirement Tables.

# Idaho EDI Claim Website Overview

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State of Idaho  
Industrial  
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EDI Claims Services

Home

What's New

About ISO

## EDI Resources

[Contact us for help](#)

[EDI Requirements](#)

[Implementation Guide](#)

[EDI Vendors](#)

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[Web Links](#)

## Implementation Information

### Master Sender ID/Receiver ID FROI/SROI

Please click on the following link for information on the Master Sender ID/Receiver ID.

-  [IIC Master Sender ID.pdf](#)

## **Idaho Industrial Commission (IIC) Master FEIN and Postal Code for EDI Reporting**

**Master FEIN: 826000952**


**Master Postal Code: 837200041**

For the FROI (148) and SROI (A49) Header (HD1) Record:

- Trading Partners should populate the Sender ID-DN0098 with the Trading Partner's FEIN and Postal Code established per the Trading Partner Registration.
- Trading Partners should populate the Receiver ID-DN0099 with IIC's Master FEIN: 826000952 and Master Postal Code: 837200041.

For the Acknowledgment (AKC) Header (HD1) Record:

- IIC will populate Sender ID-DN0098 with IIC'S Master FEIN: 826000952 and Master Postal Code: 837200041.
- IIC will populate Receiver ID-DN0099 with the Trading Partner's FEIN and Postal Code established per the Trading Partner Registration.



# IDAHO EDI CLAIMS RELEASE 3.0 REQUIREMENTS OVERVIEW

# EDI Claim Requirements Overview

Trading Partners should have an understanding of:

- What data format should be used?
- What EDI reports should be filed and when?
- What data is needed on the EDI reports?
- What edits will be applied to the EDI data?
- How Idaho communicates the status of EDI reports?
- What are the options for EDI submissions?

# What data format should be used?

The Industrial Commission will implement EDI for Claims First Report of Injury (FROI) and Subsequent Report of Injury (SROI) based on the IAIABC EDI Claims Release 3.0 Standards.



# What EDI reports should be filed and when?

## Idaho Event Table:

- Comprised of:
  - FROI Event Table
  - SROI Event Table
  - SROI Periodic Event Table
- Defines the circumstances under which the claim information must be sent
- Sets the timeframes for sending the information
- Based on legislative mandates

# What EDI reports should be filed and when?

## **Event Table**

Example of First Report of Injury

Reporting Requirements

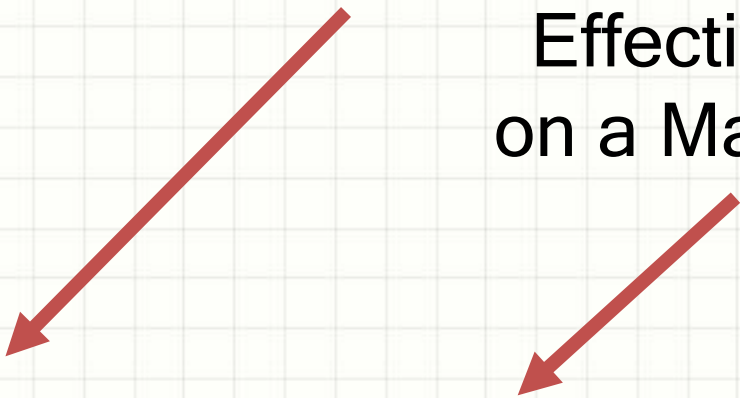
Maintenance Type Code (MTC) 00 - Original

# What EDI reports should be filed and when?

## FROI Event Table:

Idaho requires the submission of a *FROI 00 Original*

Effective 11/4/2017  
on a Mandatory basis



Release	Report Type	Maintenance Type		Event Rule			Report Trigger	
		Code	Description	Criteria	From	Thru	Criteria	Trigger Value
R3	FROI	00	Original	2	11/4/2017		C = Lost Time	missing time from work >=1
R3	FROI	00	Original	2	11/4/2017		Q = Employee Death	Alleged work related death not previously reported and not denied

# What EDI reports should be filed and when?

## FROI Event Table:

FROI 00 Report Trigger Value indicates that a report should be sent for any claim where the claimant is seeking any medical treatment or when the claimant has missed one or more days from work.

Report Trigger		When is the Report Due?		
Criteria	Trigger Value	Value	Due Type	From
J = Jurisdiction Defined	seeking any medical treatment	10	C = Calendar Days	D = From Administrator Notification
C = Lost Time	missing time from work >=1	10	C = Calendar Days	D = From Administrator Notification

# What EDI reports should be filed and when?

## FROI Event Table:

The FROI 00 Report is Due 10 Calendar Days from the date that the Administrator is notified of the claim.

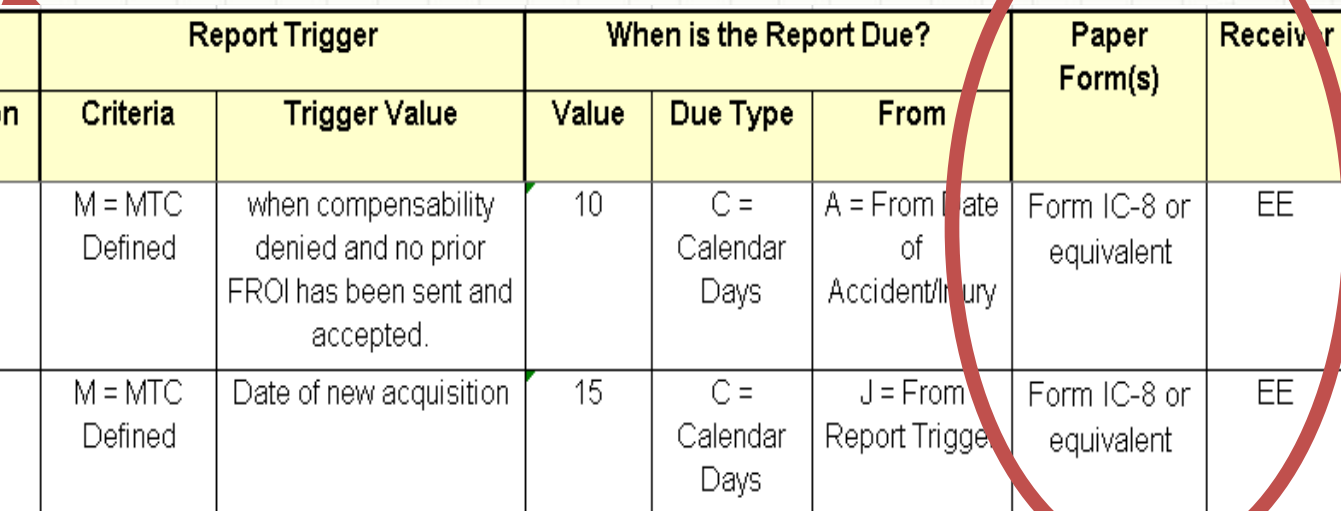
Report Trigger		When is the Report Due?		
Criteria	Trigger Value	Value	Due Type	From
J = Jurisdiction Defined	seeking any medical treatment	10	C = Calendar Days	D = From Administrator Notification
C = Lost Time	missing time from work >=1	10	C = Calendar Days	D = From Administrator Notification

# What EDI reports should be filed and when?

## FROI Event Table:

Event Table Example for FROI 04 Denial and FROI AQ Acquired Claim showing the scenario where a Paper Form must also be sent to certain parties.

For example, when a FROI 04 Denial or FROI AQ Acquired Claim is sent to the Industrial Commission electronically, the Form IC-8 or equivalent must be sent to the Employee.



Report Type	Maintenance Type		Report Trigger		When is the Report Due?			Paper Form(s)	Receiver
	Code	Description	Criteria	Trigger Value	Value	Due Type	From		
FROI	04	Denial	M = MTC Defined	when compensability denied and no prior FROI has been sent and accepted.	10	C = Calendar Days	A = From Date of Accident/Injury	Form IC-8 or equivalent	EE
FROI	AQ	Acquired Claim	M = MTC Defined	Date of new acquisition	15	C = Calendar Days	J = From Report Trigger	Form IC-8 or equivalent	EE

# What EDI reports should be filed and when?

## **SROI Event Table**

Example of a Subsequent Report of Injury

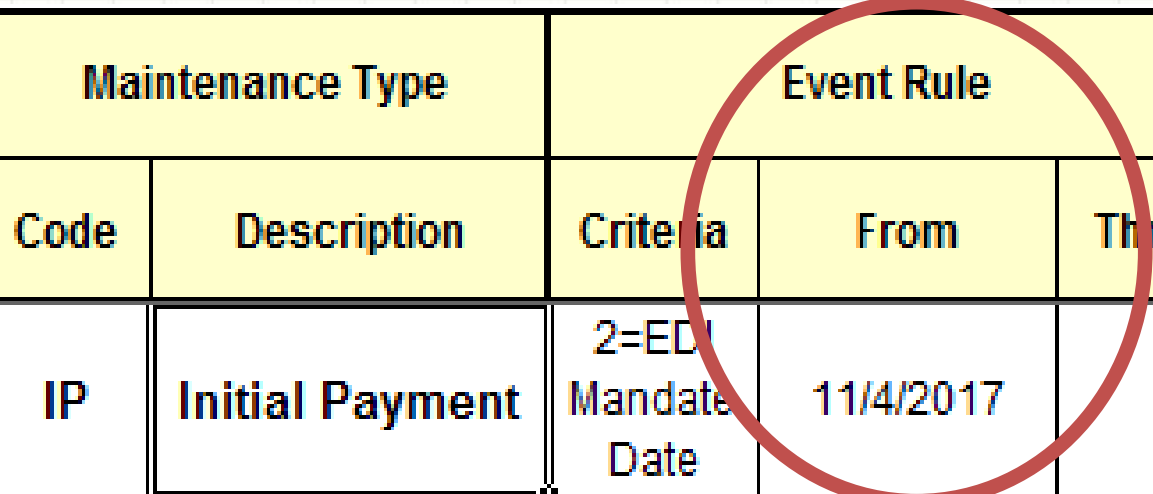
**MTC IP – Initial Payment** report requirement.

# What EDI reports should be filed and when?

SROI Event Table:

Idaho requires the submission of a *SROI IP Initial Payment*

Effective 11/4/2017  
on a Mandatory basis



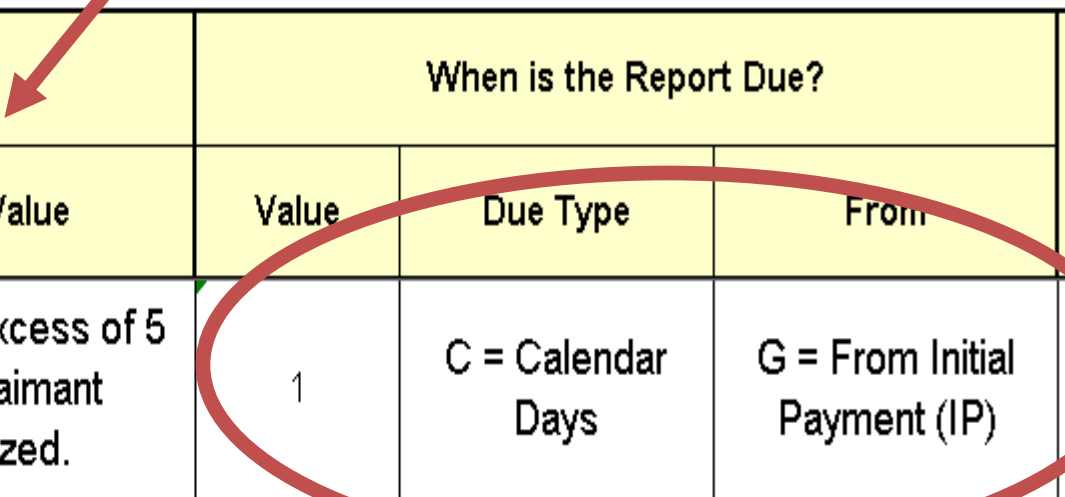
Release	Report Type	Maintenance Type		Event Rule		
		Code	Description	Criteria	From	Thru
3.0	SROI	IP	Initial Payment	2=EDI Mandate Date	11/4/2017	



# What EDI reports should be filed and when?

## SROI Event Table:

SROI IP Initial Payment Report Trigger Value indicates that a report should be sent for any claim where there is lost time in excess of 5 days or when the claimant is hospitalized. The report is due 1 calendar day from the Initial Payment.



Report Trigger		When is the Report Due?		
Criteria	Trigger Value	Value	Due Type	From
J = Jurisdiction Defined	Lost time in excess of 5 days or claimant hospitalized.	1	C = Calendar Days	G = From Initial Payment (IP)

What EDI reports should be filed and when?

## **SROI Periodic Event Table**

Example of a Subsequent Report of Injury


**MTC AN – Annual** report requirement.

# What EDI reports should be filed and when?

SROI Periodic Event Table:

Idaho requires the submission of a *SROI AN Annual Report*

Effective 11/4/17  
on a Mandatory basis

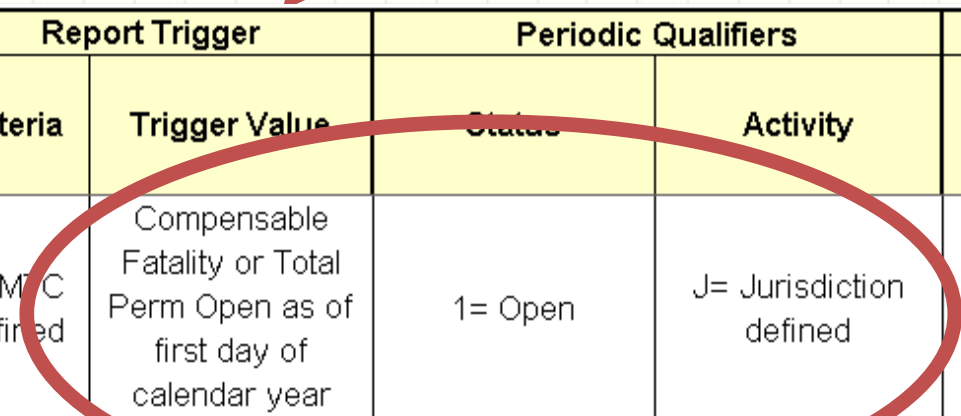


Release	Report Type	Maintenance Type		Event Rule		
		Code	Description	Criteria	From	Thru
R3	SROI	AN	Annual	2=EDI Mandate Date	11/4/2017	

# What EDI reports should be filed and when?

## SROI Periodic Event Table:

Idaho's Report Trigger value requires the submission of a *SROI AN Annual Report* for Compensable Fatality or Total Perm claims that are open as of first day of calendar year.

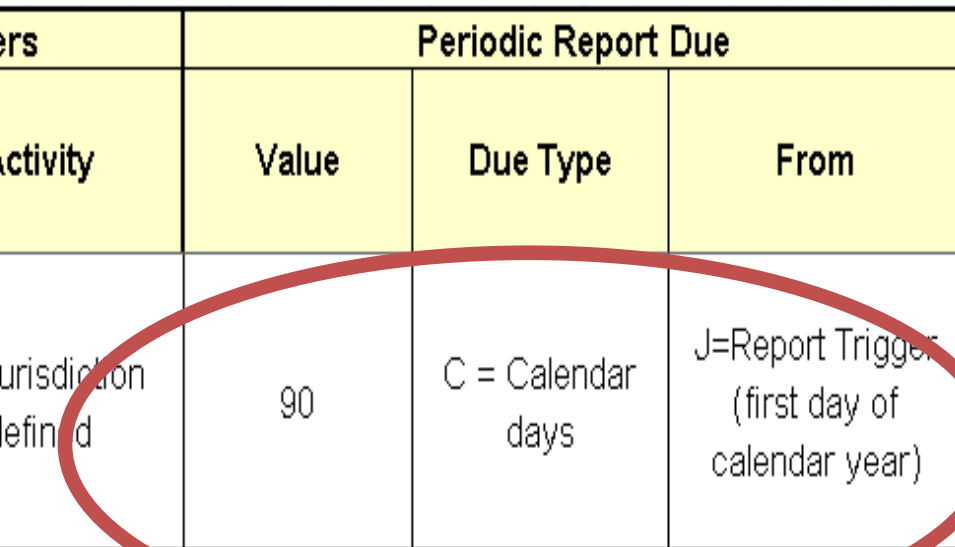


Report Trigger		Periodic Qualifiers		Periodic Report Due		
Criteria	Trigger Value	Status	Activity	Value	Due Type	From
M=MTC Defined	Compensable Fatality or Total Perm Open as of first day of calendar year	1= Open	J= Jurisdiction defined	90	C = Calendar days	J=Report Trigger (first day of calendar year)

# What EDI reports should be filed and when?

## SROI Periodic Event Table:

Idaho's SROI AN Annual Reports reports are due 90 calendar days from the first day of the given calendar year.



Report Trigger		Periodic Qualifiers		Periodic Report Due		
Criteria	Trigger Value	Status	Activity	Value	Due Type	From
M=MTC Defined	Compensable Fatality or Total Perm Open as of first day of calendar year	1= Open	J= Jurisdiction defined	90	C = Calendar days	J=Report Trigger (first day of calendar year)

# What data is needed on the EDI reports?

The Element Requirement Table indicates the data that is needed on the EDI reports. It defines each Data Element requirement for each transaction (FROI or SROI) at the Maintenance Type Code (MTC) level.

# What data is needed on the EDI reports?

The Element Requirement Table contains **6** worksheets:

- FROI Element Requirements
- FROI Conditions
- SROI Element Requirements
- SROI Conditions
- Benefit Segment Requirements
- Benefit Conditions

# What data is needed on the EDI reports?

## FROI Element Requirement Table:

Each MTC and Data Element has a Requirement Code assigned. Requirement Codes express a jurisdiction's requirement severity by data element and report type (FROI or SROI MTCs).

REQUIREMENT CODES
E (Expected)
M (Mandatory)
MC (Mandatory/Conditional)
EC (Expected/Conditional)
AA (If Applicable/Available Transaction Accepted)
AR (If Applicable/Available Transaction Rejected)
NA (Not Applicable)
F (Fatal Technical)
X (Exclude)
FY (Fatal yes change) <i>Essential data elements which are necessary for a transmission/ transaction that can be changed on a MTC 02.</i>
Y (Change allowed) <i>limited to 02 Change</i>
N (No Change) <i>limited to 02 Change</i>



# What data is needed on the EDI reports?

## FROI Element Requirement Table:

Each MTC and Data Element has a Requirement Code assigned. This example shows F: Fatal and M: Mandatory on specific MTCs. Both will cause the transactions to be rejected if the data elements are missing or invalid.

DN#	DATA ELEMENT NAME	Migration	Consideration	Match Data	FROI MTC'S						
					00	01	02	04	AQ	AU	UI
0015	Claim Administrator Claim Number (Key Match)	NI	Y	F	F	FY	F	F	F	F	AA
0016	Employer FEIN	NI		M	M	M	MC	AR	AR	AR	AR
0021	Employer Physical City	NI		AA	AA	AA	AA	AA	AA	AA	AA
0022	Employer Physical State Code	NI		AR	AR	AR	AR	AR	AR	AR	AR
0023	Employer Physical Postal Code	NI		AA	AA	AA	AA	AA	AA	AA	AA
0025	Industry Code	NI		AR	AR	AR	AR	AR	AR	AR	AR
0027	Insured Location Identifier	NI		AA	NA	AA	AA	AA	AA	AA	AA

# What data is needed on the EDI reports?

## Element Requirement Table:

This example shows AA: If Applicable/Available and NA: Not Applicable Requirement Codes. If the data is sent for a field defined as AA or NA, no error will be returned if the data is invalid.

DN#	DATA ELEMENT NAME	Migration	Consideration	Match Data	FROI MTC'S						
					00	01	02	04	AQ	AU	UI
0015	Claim Administrator Claim Number (Key Match)	NI	Y	F	F	FY	F	F	F	F	AA
0016	Employer FEIN	NI		M	M	M	MC	AR	AR	AR	AR
0021	Employer Physical City	NI		AA	AA	AA	AA	AA	AA	AA	AA
0022	Employer Physical State Code	NI		AR	AR	AR	AR	AR	AR	AR	AR
0023	Employer Physical Postal Code	NI		AA	AA	AA	AA	AA	AA	AA	AA
0025	Industry Code	NI		AR	AR	AR	AR	AR	AR	AR	AR
0027	Insured Location Identifier	NI		AA	NA	AA	AA	AA	AA	AA	AA

# What data is needed on the EDI reports?

## Element Requirement - Conditions:

Data elements that have *Conditions* that make them mandatory if the condition exist are indicated with the *MC* requirement code.

DN#	DATA ELEMENT NAME	Migration	Consideration	Match Data	FROI MTC'S						
					00	01	02	04	AQ	AU	UI
0015	Claim Administrator Claim Number (Key Match)	NI	Y	F	F	FY	F	F	F	F	AA
0016	Employer FEIN	NI		M	M	M	MC	AR	AR	AR	AR
0021	Employer Physical City	NI		AA	AA	AA	AA	AA	AA	AA	AA
0022	Employer Physical State Code	NI		AR	AR	AR	AR	AR	AR	AR	AR
0023	Employer Physical Postal Code	NI		AA	AA	AA	AA	AA	AA	AA	AA
0025	Industry Code	NI		AR	AR	AR	AR	AR	AR	AR	AR
0027	Insured Location Identifier	NI		AA	NA	AA	AA	AA	AA	AA	AA

# What data is needed on the EDI reports?

*Conditions* are defined on a separate table:

- Conditional Requirement Code
- Data Element
- Business Condition(s)
- Technical Condition(s)

FROI DATA ELEMENT				
Req Code	DN#	DATA ELEMENT NAME	BUSINESS CONDITION(S)	TECHNICAL CONDITION(S)
MC	0016	Employer FEIN	If MTC = 04 FROI Denial and it is an initiating FROI and if DN0198 - Full Denial Reason Code is NOT 3E (No Coverage -No policy in effect on the date of accident) and NOT 3D (No Coverage - No jurisdiction), then Employer FEIN is required	For MTC 04, required if Full Denial Reason Code (DN0198) not = 3E or 3D.

# What edits will be applied to the EDI data?

The Idaho Edit Matrix defines the edits that will be applied to the EDI data. It conveys each specific edit that will be applied to each data element and provides the standard error messages associated with these edits.

# What edits will be applied to the EDI data?

## Edit Matrix – made up of 5 tables

1. ***DN-Error Message*** contains “standard” editing developed for Release 3 data elements.
2. ***Value Table*** expresses acceptable code values.
3. ***Match Data*** describes the data elements that will be used to determine if the report will create a new claim or find an existing claim or transaction in the jurisdiction’s database.
4. ***Population Restrictions*** contains any of restrictions applied to the data element(s).
5. ***Sequencing Table*** contains MTC types with the order/sequence that they can be sent, e.g. the sequence in which business events (MTCs) typically occur during the life of a claim.















# Match Data

To match incoming reports to reports in Idaho's database for processing, Idaho identifies their primary "match" data element values indicated by 'Primary'.

GROUPING	DN	DATA ELEMENT NAME	New Claims	Existing Claims
Claim	0004	Jurisdiction Code	Primary	Secondary
	0005	Jurisdiction Claim Number		Primary
	0015	Claim Administrator Claim Number (1)	Primary	Secondary
Claimant		Employee ID		
		§ Employee SSN – Preferred (DN0042)	Primary	Secondary
		§ Employee Green Card (DN0153)	Primary	Secondary
		§ Employee Employment Visa (DN0152)	Primary	Secondary
		§ Employee ID Assigned by Jurisdiction (DN0154)	Primary	Secondary
		§ Employee Passport Number (DN0156)	Primary	Secondary
	0031	Date of Injury	Primary	Secondary
0043	Employee Last Name	Primary	Secondary	
0044	Employee First Name	Primary	Secondary	
Claim Administrator	0187	Claim Administrator FEIN (1)	Primary	Secondary
Transaction	0014	Claim Administrator Postal Code		
Transaction	0002	Maintenance Type Code		Primary
	0003	Maintenance Type Code Date		Primary

# Match Data

Secondary "match" data elements as indicated by 'Secondary' is used in addition to 'primary' to find the claim.

GROUPING	DN	DATA ELEMENT NAME	New Claims	Existing Claims
Claim	0004	Jurisdiction Code	Primary	Secondary
	0005	Jurisdiction Claim Number		Primary
	0015	Claim Administrator Claim Number (1)	Primary	Secondary
Claimant		Employee ID		
		§ Employee SSN – Preferred (DN0042)	Primary	Secondary
		§ Employee Green Card (DN0153)	Primary	Secondary
		§ Employee Employment Visa (DN0152)	Primary	Secondary
		§ Employee ID Assigned by Jurisdiction (DN0154)	Primary	Secondary
		§ Employee Passport Number (DN0156)	Primary	Secondary
	0031	Date of Injury	Primary	Secondary
	0043	Employee Last Name	Primary	Secondary
0044	Employee First Name	Primary	Secondary	
Claim Administrator	0187	Claim Administrator FEIN (1)	Primary	Secondary
Transaction	0014	Claim Administrator Postal Code		
Transaction	0002	Maintenance Type Code		Primary
	0003	Maintenance Type Code Date		Primary


# Match Data

Additional Confirmation: When a match is found on the primary or secondary “match” data elements, these data elements can be used as ‘additional’ confirmation that the claim is a duplicate for situations where there may be multiple injuries for the same Date of Injury.

DN	Data Element Name	New	Existing
0035	Nature of Injury	Additional	Additional
0036	Part of Body	Additional	Additional
0037	Cause of Injury	Additional	Additional

# Match Data

For existing claims, only one Match Data Element can be changed on the same MTC 02 Change transaction unless noted otherwise on the Category Legend. Error message *117- Match data value not consistent with value previously reported* will be returned resulting in a TR-Transaction Rejected acknowledgment.



GROUPING	DN	DATA ELEMENT NAME	New Claims	Existing Claims
Claim	0004	Jurisdiction Code	Primary	Secondary
	0005	Jurisdiction Claim Number		Primary
	0015	Claim Administrator Claim Number (1)	Primary	Secondary
Claimant		Employee ID		
		§ Employee SSN – Preferred (DN0042)	Primary	Secondary
		§ Employee Green Card (DN0153)	Primary	Secondary
		§ Employee Employment Visa (DN0152)	Primary	Secondary
		§ Employee ID Assigned by Jurisdiction (DN0154)	Primary	Secondary
		§ Employee Passport Number (DN0156)	Primary	Secondary
	0031	Date of Injury	Primary	Secondary
	0043	Employee Last Name	Primary	Secondary
0044	Employee First Name	Primary	Secondary	
Claim Administrator	0187	Claim Administrator FEIN (1)	Primary	Secondary
Transaction	0014	Claim Administrator Postal Code		
Transaction	0002	Maintenance Type Code		Primary
	0003	Maintenance Type Code Date		Primary

Note: Transaction Grouping' are not applicable to the MTC 02 Change transaction.



# Match Data

The limitation of changing one match data element does not apply to or consider the 'Additional' match data elements.

DN	Data Element Name	New	Existing
0035	Nature of Injury	Additional	Additional
0036	Part of Body	Additional	Additional
0037	Cause of Injury	Additional	Additional

Category Legend: Employee First Name (DN0043) and Employee Last Name (DN0044) can both change on the FROI 02 Change and also Insurer FEIN (DN0006) and Claim Administrator FEIN (DN0187) can both change on a FROI 02 Change

<i>Multiple element changes Category legend:</i>			<i>Applicable? (Y/N)</i>
<b>Category</b>	<b>Conditions</b>		
1	Employee First Name (DN0043) and Employee Last Name (DN0044)		Y
2	Insurer FEIN (DN0006) and Claim Administrator FEIN (DN0187)		Y
3	Claim Administrator Postal Code (DN0014) and Claim Administrator FEIN (DN0187)		N
4	Employer FEIN (DN0016), Insurer FEIN (DN0006) and Claim Administrator FEIN (DN0187)		N
5	Employer FEIN (DN0016), Insurer FEIN (DN0006)		N
6	Employer Physical Postal Code (DN0023) and Claim Administrator Postal Code (DN0014)		N
7	7 or greater - jurisdiction must define custom allowable combinations		N

# Population Restrictions

Where “P” exists in the Restrictions Indicator column of the *DN-Error Message* table, there will be a corresponding entry in the Populations Restrictions table.

Sorted by Error Message & DN	<p><b>Edit Matrix Population Legend:</b>            F = Edit applies to the data elements deemed essential for a transmission/transaction to be processed.            L = *Not grayed out: Edit applies to the data elements based on the requirements indicated on the Element Requirement Table.            *Grayed out: The standard edit will not be applied by the jurisdiction</p> <p><b>Relaxed requirement edits:</b>            L = Claim: requirement is limited to "conditional" on new claims reported in R3 environment because the data may not (and may never be) available on legacy claims.            V = Event: requirement is limited to "conditional" on claims where benefits are being "initiated" or "reinstated" in R3 because the data may not have been collected at the time payments were started</p>	Relaxed requirement edits (err msg 001 and 108)	Jurisdiction will apply edits?	Population Restrictions Indicator	Mandatory field not present	Number of Days Worked must be 0-7	Days must be 0-6
DN	IAIABC Data Element Name						
0002	Maintenance Type Code	NI	F	P	F		
0003	Maintenance Type Code Date	NI	F	P	F	018	
0004	Jurisdiction Code	NI	F	P	F		019

# Population Restrictions

*Each Population Restriction* contains:

- The DN # and Name;

DN	Data Element Name	Error Message Number	Error Message Text	Population Restriction	Element Error Text
0002	Maintenance Type Code (for FRO	042	Not statutorily valid	MTCs not valid for Idaho: CO, UR	Refer to Value Table for valid
0002	Maintenance Type Code (for SRO	042	Not statutorily valid	MTCs not valid for Idaho: AB, CD, CO, P1 through P9, PJ, S6, S9, UR, BM, BW, MN, QT, SA	Refer to Value Table for valid values
0058	Employment Status Code	042	Not statutorily valid	Employment Status Code values not valid for Idaho: 3, 6, 4, 5	Refer to Value Table for valid values
0074	Claim Type Code	042	Not statutorily valid	Claim Type Codes not valid for Idaho: N	Refer to Value Table for valid values

# Population Restrictions

**Each *Population Restriction* contains:**

- **Element Error Number, Error Message Text, the Population Restriction and the Element Error Text**

DN	Data Element Name	Error Message Number	Error Message Text	Population Restriction	Element Error Text
0002	Maintenance Type Code (for FRO	042	Not statutorily valid	MTCs not valid for Idaho: CO, UR	Refer to Value Table for valid
0002	Maintenance Type Code (for SRC	042	Not statutorily valid	MTCs not valid for Idaho: AB, CD, CO, P1 through P9, PJ, S6, S9, UR, BM, BW, MN, QT, SA	Refer to Value Table for valid values
0058	Employment Status Code	042	Not statutorily valid	Employment Status Code values not valid for Idaho: 3, 6, 4, 5	Refer to Value Table for valid values
0074	Claim Type Code	042	Not statutorily valid	Claim Type Codes not valid for Idaho: N	Refer to Value Table for valid values

# Sequencing Table

Idaho's transaction sequence edits are defined on the *Sequencing table*.

Apply Seq Edit? Y, N, NA	Incoming Maintenance Type Code	MTC NAME	Element Error Number (DN0116)	Suggested Error Text (DN0291) limited to 50 bytes	MINIMUM SEQUENCING REQUIREMENTS
	<b>1b. Report of Injury</b>				
Y	00	Original			None (refer to FROI Match Data/Duplicate Transactions <i>TRANSACTION PROCESSING GUIDELINES</i> in Section 2)
	<b>1c. Denial</b>				
Y	04 - FROI	Full Denial FROI			None (refer to FROI Match Data/Duplicate Transactions <i>TRANSACTION PROCESSING GUIDELINES</i> in Section 2)
	<b>1d. Acquired Claim</b>				
Y	AQ	Acquired Claim	063	No previous FROI from prior Clm Admin accepted	No previous accepted First Report from prior Claim Administrator
Y	AU	Acquired/Unallocated			None (refer to FROI Match Data/Duplicate Transactions <i>TRANSACTION PROCESSING GUIDELINES</i> in Section 2)

# Sequencing Table

If the Apply Seq Edit is Y, the edit will be applied. Error Text indicates why the report was rejected. Example of a FROI 00 Original and AU Acquired Claim (FROI) sequencing.

Apply Seq Edit? Y, N, NA	Incoming Maintenance Type Code	MTC NAME	Element Error Number (DN0116)	Suggested Error Text (DN0291) limited to 50 bytes	MINIMUM SEQUENCING REQUIREMENTS
	<b>1b. Report of Injury</b>				
<b>Y</b>	00	Original			<b>Check Match Data for possible Duplicate Error</b> None (refer to FROI Match Data/Duplicate Transactions TRANSACTION PROCESSING GUIDELINES in Section 2)
	<b>1c. Denial</b>				
Y	04 - FROI	Full Denial FROI			None (refer to FROI Match Data/Duplicate Transactions TRANSACTION PROCESSING GUIDELINES in Section 2)
	<b>1d. Acquired Claim</b>				
<b>Y</b>	AQ	Acquired Claim	063	No previous FROI from prior Clm Admin accepted	<b>No previous FROI from prior Claim Admin accepted</b> None (refer to FROI Match Data/Duplicate Transactions TRANSACTION PROCESSING GUIDELINES in Section 2)
Y	AU	Acquired/Unallocated			None (refer to FROI Match Data/Duplicate Transactions TRANSACTION PROCESSING GUIDELINES in Section 2)

# How does Idaho communicate the status of EDI reports?

Claim Administrator sends:

FROI	Claim#1
FROI	Claim#2
FROI	Claim#3
FROI	Claim#4

Industrial Commission returns Acknowledgments:

AKC	TA	Claim#1
AKC	TA	Claim#2
AKC	TR	Claim#3
AKC	TR	Claim#4



The Industrial Commission returns an EDI Acknowledgment Record (AKC) for each FROI and SROI report received. The AKC communicates the status of the EDI FROI or SROI report. The status can be a TA or TR:

- **Status TA:** Indicates that the EDI report was accepted
- **Status TR:** Indicates that the EDI report was rejected. Review the reason to determine if the same FROI or SROI needs to be adjusted and resent.

**Note:** Because MTC CO Correction is not accepted by the Industrial Commission, the TE Status that indicates the EDI report was accepted with non critical errors is not utilized.

# What are the Options for EDI Submissions?



- **Direct Reporting (Secure FTP)**
  - Trading Partners and IAIABC Members with knowledge of the standards reporting EDI Claims Release 3 in other states
- **Third Party (EDI Vendor)**
  - List of vendors that have a variety of services to meet your EDI needs are listed on Idaho's website
- **Idaho – ISO wcPrism Web Entry**
  - This web system is provided by the Industrial Commission

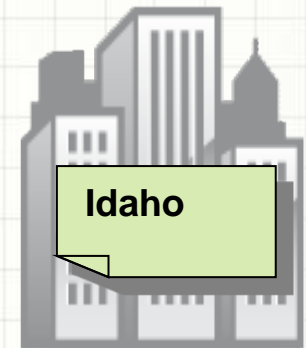


# What are the Options for EDI Submissions?



**Trading Partner Reports the FROI SROI data based on the following options:**

- 1) Report via a Direct Connection using SFTP from your own claims system (no cost)**
- 2) Logging into Idaho Web Portal (free service, recommended for low claim volume), enter and submit each report**
- 3) Use a Third Party Vendor (vendor charges may apply)**

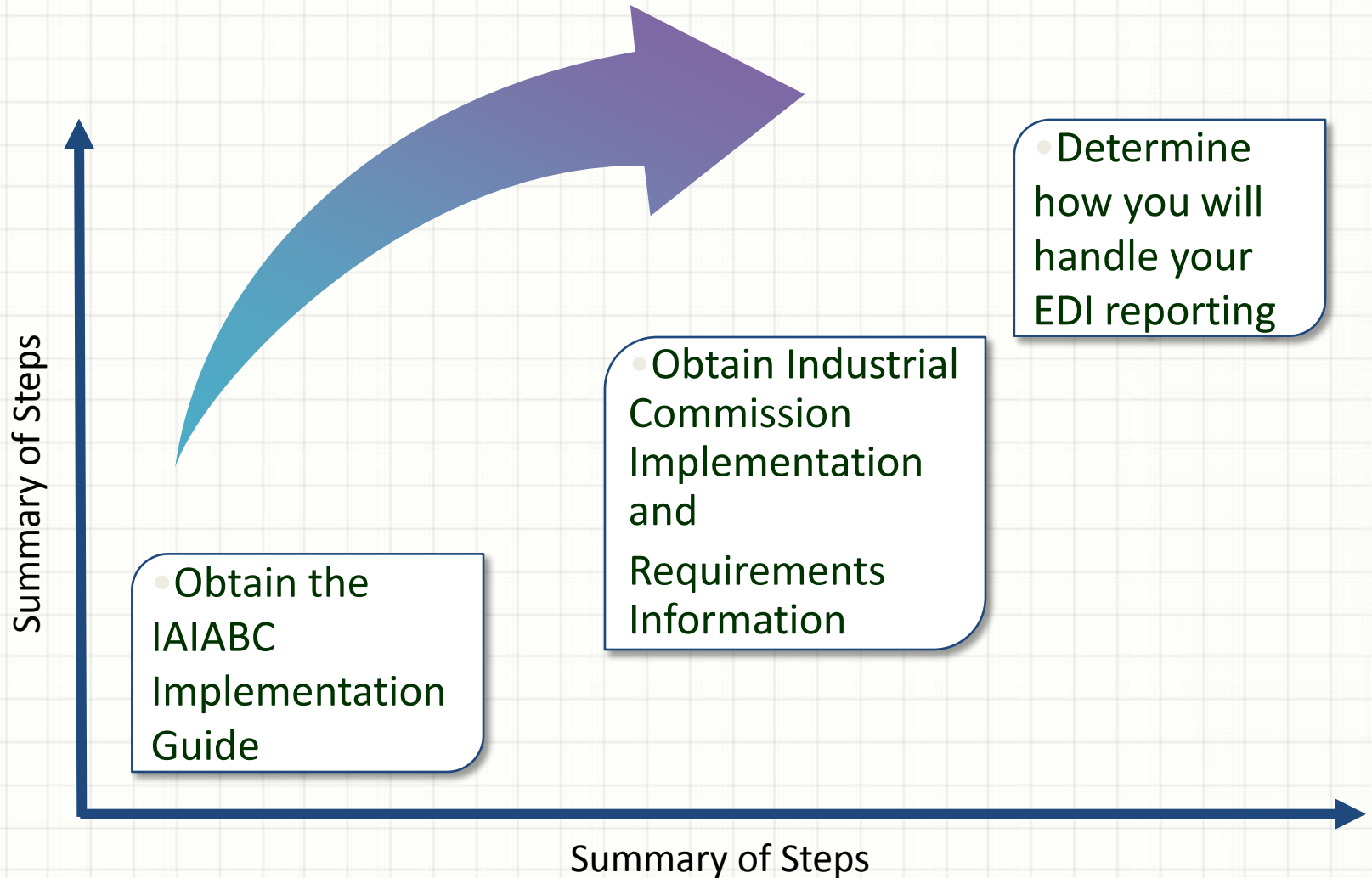


**Idaho receives the FROI SROI data and returns Acknowledgment Files**

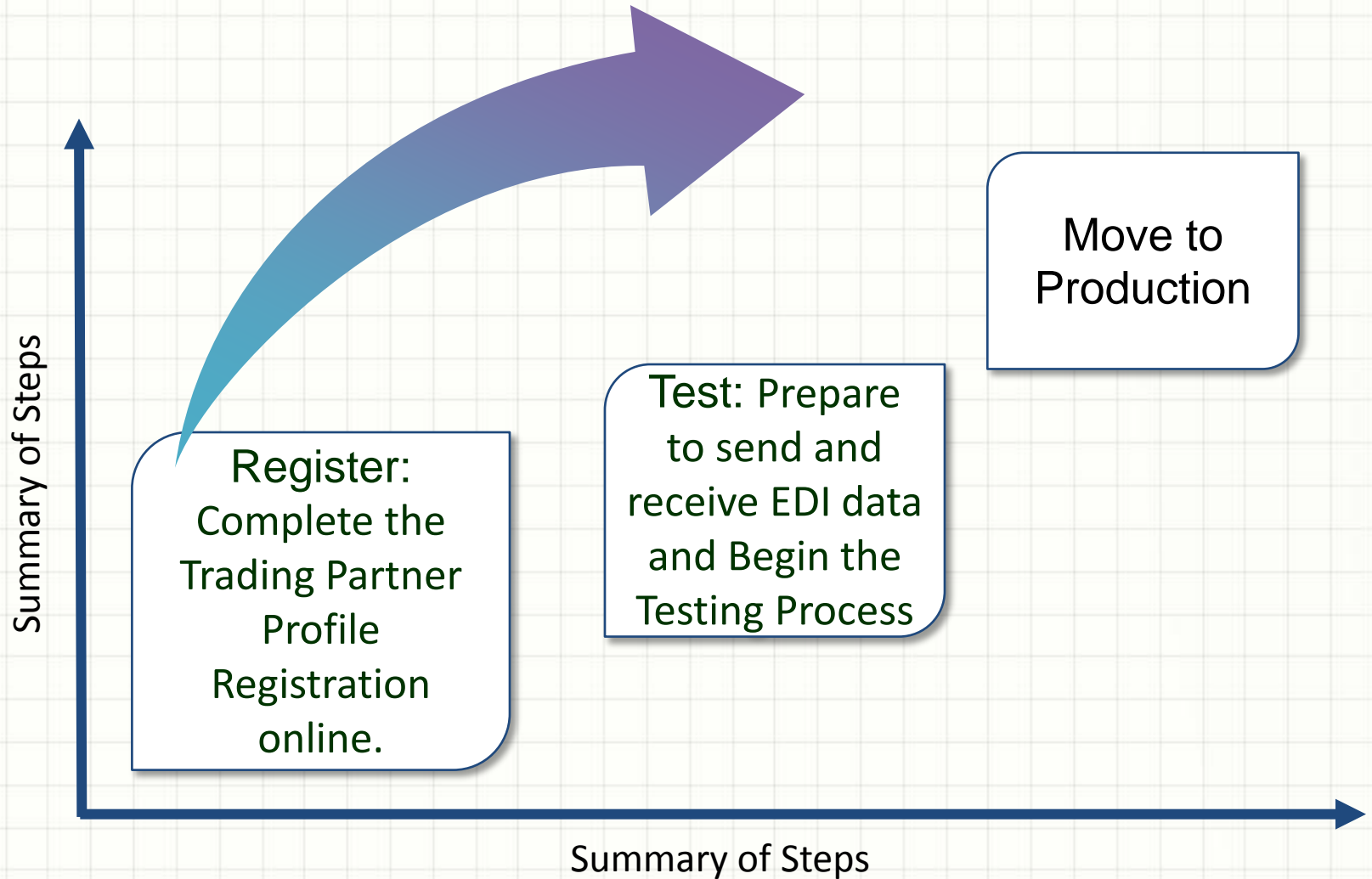


# Summary of Steps to Implement EDI Claims Release 3.0 with Idaho

# Summary of Steps for Implementation



# Summary of Steps for Implementation



# ***HOW DO I GET HELP?***

All questions related to the Trading Partner  
Registration Process and/or General EDI  
Support, please contact the Idaho EDI Support Team  
at [iicedi@iso.com](mailto:iicedi@iso.com).





**QUESTIONS?**



**IDAHO**



State of Idaho  
Industrial  
Commission  
EDI Claims Services



**THANK YOU FOR ATTENDING THE  
IDAHO INDUSTRIAL COMMISSION  
(IIC) EDI CLAIMS RELEASE 3  
INFORMATION WEBINAR**

For Claim Administrators, Insurance  
Companies, Third Party Administrators, Self  
Insured Employers & EDI Service Providers.